

# The Rotary Foundation's Future Vision Plan

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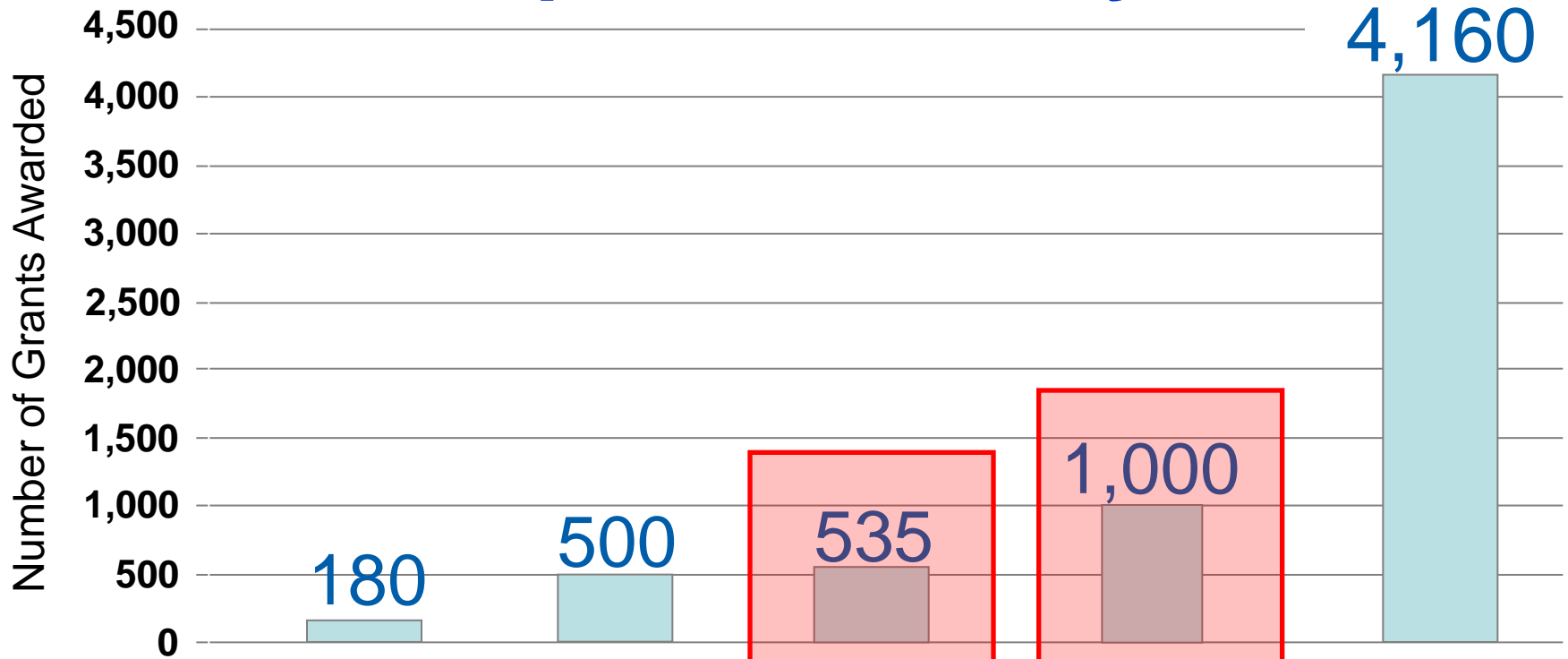


# Future Vision Plan Priorities

- Simplify programs and processes
- Focus Rotarian service efforts to increase global impact
- Support global and local efforts
- Increase sense of ownership at the district and club levels
- Enhance Rotary's public image



# Comparative Analysis



	Conrad Hilton	MacArthur Foundation	Lions International	Habitat For Humanity	The Rotary Foundation
Annual Budget:	\$100 M	\$260 M	\$38.5 M	\$100 M	\$100 M
Average Award:	\$500,000	\$520,000	\$72,000	\$100,000	



# Simplify Programs and Processes



120212  
9  
4,160!  
functional languages  
terminations

# Simplification Current vs. Future Model

## Current Model

### Educational Programs

Ambassadorial Scholarships: Multi-year

Ambassadorial Scholarships: Cultural

Ambassadorial Scholarships: Academic year

Ambassadorial Scholarships: Low-income

Group Study Exchange

Rotary Grants for University Teachers

Regional Scholar Seminars

### Humanitarian Grants

Matching Grants

District Simplified Grants

Health, Hunger, and Humanity Grants

Volunteer Service Grants

Disaster Recovery

## Future Model

District Grants

Club- and district-developed grants

Packaged grants

Rotary Centers and PolioPlus

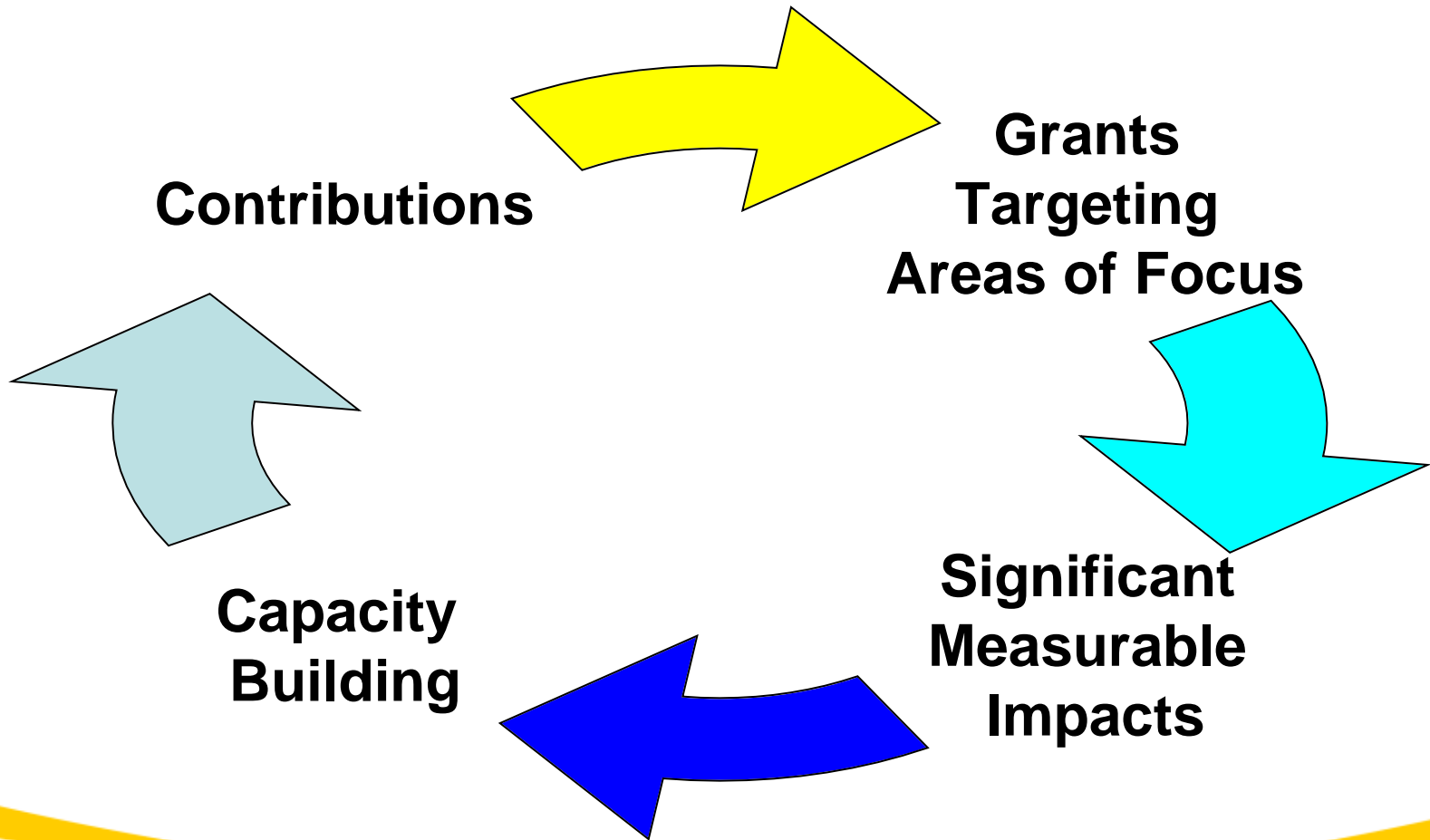


# Cost Benefit of Simplification



- Operational costs and Polio spending
- Fewer staff
- Fewer manual systems
- Greater results

# Focus and Increase Global Impact



# Support Global and Local Efforts



- District grants
- Flexibility
- Traditional/smaller activities
- Planning global grants

# Increase Sense of Ownership

- Needs-based assessments
- Emphasis on host-club driven projects
- Local oversight emphasized through qualification process
- More funding available to districts to spend at their discretion



# Enhance Rotary's Public Image

- Areas of focus give TRF a profile beyond polio eradication
- Strategic partners:  
Aga Khan University and Oikocredit



# Evaluation = Learning

- Continuous learning to improve effectiveness of grant-making
- Demonstrates extent to which grants and plan are achieving results
- Public relations and fundraising tool
- Attracting strategic partnerships and external funding



# Where Are We Now?

